



Policy Number	005-M-2021
Policy Group	Membership
Policy Name	Financial Tools for Locals
Date of Origin	10-2021
Date Amended	07-2026, 10-2022
Date Reviewed	10-2025, 10-2024, 10-2023

PURPOSE To provide Locals with financial tools to ensure appropriate risk management of member's funds.

SCOPE Locals

**POLICY
STATEMENT** SUN acknowledges the importance of Locals to have financial processes in place to ensure safe management of member's funds.

PROCEDURE To ensure financial responsibility, Locals should develop financial policy utilizing the guidelines document for financial policy development.